

**PARTICIPANT ENROLLMENT**

**457/401(a) PLANS**

Please check one:  Initial Enrollment  Agency Change



PLAN NAME	PLAN NUMBER	TYPE
SOONERSAVE DEFERRED COMPENSATION PLAN 457	98988-01	457
SOONERSAVE SAVINGS INCENTIVE PLAN 401(a)	98988-02	401(a)

**PARTICIPANT INFORMATION**

Social Security Number \_\_\_\_\_ Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_  
 Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  Female  Male  Married  Single Telephone: W \_\_\_\_\_ H \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Agency Name \_\_\_\_\_ Agency Number \_\_\_\_\_

**PAYROLL INFORMATION**

I elect to participate in the Oklahoma State Employee's Deferred Compensation Plan. I authorize my employer to deduct the following amount (each pay period) of my compensation as before-tax contributions. I understand that these contributions will be withheld from my paychecks and contributed by my employer to the Plan on my behalf for allocation to my 457 Deferred Compensation Plan. Future changes can be made in accordance with Plan Provisions.

**Deferral Amount:** \_\_\_\_\_ (each pay period)

**INVESTMENT OPTION INFORMATION (applies to all contributions)**

**I hereby request that my Deferred Compensation deferrals and 401(a) contributions be invested in the following manner:**

**The Vanguard Funds are meant to be a one-step option for investing your SoonerSave contributions. Select a fund by placing an 'X' next to the fund with the year closest to when you plan on retiring and your investments will be managed for you.**

<u>Vanguard Target Retirement Funds</u>	
<u>457</u>	<u>401(a)</u>
_____ Vanguard Target Retirement 2010 Fund _____	_____
_____ Vanguard Target Retirement 2020 Fund _____	_____
_____ Vanguard Target Retirement 2030 Fund _____	_____
_____ Vanguard Target Retirement 2040 Fund _____	_____
_____ Vanguard Target Retirement 2050 Fund _____	_____

**Participant** return form to: Agency Coordinator  
**Agency Coordinator** forward to:  
 SoonerSave Administrator  
 P.O. Box 53007  
 Oklahoma City, OK 73152  
 For more information, visit [www.soonersave.com](http://www.soonersave.com) or call (800) 733-9008 or (405) 858-6781.

**OR**

Use the funds below if you want to select your own investment mix.  
**Percentages must be whole numbers and equal 100%.**

<u>457</u>	<b>Fixed</b>	<u>401(a)</u>
_____ %	SoonerSave Stable Value Fund*	_____ %
_____ %	<b>Bond</b>	_____ %
_____ %	T. Rowe Price High Yield†	_____ %
_____ %	T. Rowe Price Spectrum Income†	_____ %
_____ %	<b>Balanced</b>	_____ %
_____ %	T. Rowe Price Balanced Fund†	_____ %
_____ %	<b>Large-Cap</b>	_____ %
_____ %	American Century Income & Growth Fund†	_____ %
_____ %	Blackrock S&P 500 Stock Fund†	_____ %
_____ %	T. Rowe Price Blue Chip Growth Fund†	_____ %
_____ %	T. Rowe Price Total Equity Market Index†	_____ %
_____ %	<b>Mid-Cap</b>	_____ %
_____ %	Artisan Mid-Cap Value Fund	_____ %
_____ %	Columbia Acorn Z	_____ %
_____ %	<b>Small-Cap</b>	_____ %
_____ %	Perkins Small Cap Value Fund†	_____ %
_____ %	BlackRock Small Cap Growth Fund	_____ %
_____ %	<b>International</b>	_____ %
_____ %	American Funds EuroPacific Growth Fund†	_____ %
_____ %	T. Rowe Price Emerging Markets Stock†	_____ %
<b>=100 %</b>		<b>=100 %</b>

\* Investment option offered through a group variable deferred annuity  
 † Mutual Fund

